

# NBCSecurities

Financial Advisors / Wealth Management

## GREGORY MUSSO

Senior Vice President, AIF®



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### Education/ Certifications

- BS in Finance – University of Alabama, cum laude
- FINRA Licenses: Series 7, Series 63, Series 65

### Areas of Focus

- Investment Strategies
- Private Wealth Management
- Retirement & College Planning
- Guaranteed Income Planning
- Fee Based Services
- Tax deferred & Tax-free Strategies
- Unit Investment Trusts
- Structured Certificates of Deposits

Mr. Musso has been in the financial services industry since 1993. He currently serves as Vice President for NBC Securities in Huntsville, Alabama. Since joining the firm in 2001, Mr. Musso's primary focus has been to help client's develop investment strategies that enable them to live an enjoyable, dignified retirement. Mr. Musso offers solutions such as 401(k) Plans, 401(k) Plan Rollovers, SIMPLE IRAs, SEP IRAs, annuities, and College 529 Plans, as well as traditional retail brokerage accounts. He graduated cum laude from the University of Alabama in 1993 with a degree in Finance with concentration in Investment Management, and has over 10 years of prior banking experience as a credit analyst and commercial banking officer. Mr. Musso also served as Vice President of Private Client Services for First American Bank before transitioning to his current role with NBC Securities.

He enjoys spending time with his family and competing in recreational activities such as mud runs and triathlons.

*Securities and investment advisory services offered through NBC Securities, Inc. Member FINRA and SIPC. Investment products are not FDIC insured, not guaranteed by any bank, and may lose value.*