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#### **Education, Licenses & Professional Designations**

- BA in Economics – Auburn University
- MBA – Samford University
- FINRA Licenses: Series 7 & 66
- Certified Trust & Financial Advisor™
- Certified Investment Management Analyst®

#### **Professional Associations**

- Dean's Advisory Council for the College of Liberal Arts at Auburn University
- Investments & Wealth Institute Member
- Financial Planning Association Member

#### **Areas of Focus**

- Portfolio & Risk Management
- Retirement Planning
- Estate & Trust Planning

# **NBCSecurities**

*Wealth Management*

**SCOTT GLENN** CTFP™, CIMA®

**Senior Vice President & Financial Professional**

#### **Mission Statement**

*To provide tailored investment strategies and planning solutions, giving clients the confidence to pursue their passions and dreams.*

Mr. Glenn has been helping individuals, families, and institutions with their investment and financial planning needs for over 30 years. Before joining NBC Securities, he worked as a Senior Investment Strategist for the trust department at Wells Fargo and Wachovia Bank serving both institutional and personal trust clients.

As a Financial Professional with NBC Securities, Scott will take the time to understand your unique situation and assist you in making informed decisions regarding your investment and financial planning strategies.

Scott employs a wide range of financial resources to help his clients achieve their financial goals. In doing so, he focuses on developing long-lasting relationships formed on a foundation of trust, integrity and exceptional service.

As a full-service Broker-Dealer and Registered Investment Advisor, NBC Securities offers access to a wide variety of products and services providing our clients with the full spectrum of investment choices from a non-proprietary platform.

*Securities and investment advisory services offered through NBC Securities, Inc. Member FINRA and SIPC. Investment products are not FDIC insured, not guaranteed by any bank, and may lose value.*